

CONTACT INFORMATION

BROKER COMPANY NAME

FORM PREPARED BY

name, title, email

LOAN OFFICER

NAME

EMAIL

PHONE

LOAN PROCESSOR

NAME

EMAIL

PHONE

ALTA — ACCOUNT EXECUTIVE

BORROWER INFORMATION

BORROWER

FULL NAME

EMAIL

FICO

CITIZENSHIP

FIRST-TIME HOMEBUYER

FIRST-TIME INVESTOR

CO-BORROWER (IF ANY)

FULL NAME

EMAIL

CO-BORR. FICO

VESTING IN LLC?

RENT-FREE

LLC NAME

if vesting = Yes

LOAN PARAMETERS

LOAN PURPOSE

OCCUPANCY

ESTIMATED CLOSING DATE

PROPERTY ADDRESS

PROPERTY TYPE

RURAL PROPERTY

INTEREST RATE

TERM

VALUATION & LOAN

PURCHASE PRICE

ESTIMATED VALUE

LOAN AMOUNT

LTV

loan / value auto

PRODUCT & DOCUMENTATION

INCOME TYPE

DSCR TYPE

DSCR RATIO

PREPAYMENT PENALTY

PREPAYMENT PENALTY TYPE

IMPOUNDS

LOAN FEATURES

BROKER COMPENSATION

COMPENSATION TYPE

BORROWER PAID AMOUNT *% of loan amt*

YSP AMOUNT

% of loan amount

TOTAL COMPENS.

BP + YSP (% of loan)

PROCESSING

PROCESSOR PAYEE NAME

if 3rd party

PROCESSING FEE

if 3rd party